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ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

_____)	
In re)	Chapter 11 Case
)	
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590-DML-11
)	Jointly Administered
Debtors.)	
_____)	

**AGENDA
OF MATTERS SCHEDULED FOR HEARINGS
February 23, 2005¹**

Matters Set for 12:00 p.m.

**A. MOTION TO APPROVE SETTLEMENT WITH CAPE CLEAN AIR AND
MASSACHUSETTS DEPT. OF ENVIRONMENTAL PROTECTION**

Debtors' Motion Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure
Authorizing and Approving the Settlement of Litigation Among Mirant Canal, LLC,
Cape Clean Air, and the Commonwealth of Massachusetts Department of Environmental
Protection [Docket No. 8069]

Response Deadline: 02/18/2005 @ 4:00 p.m. Central Time

Status: going forward

¹ Includes current status of each matter and all pleadings filed as of 9:00 a.m. on February 22, 2005.

Related Documents:

1. Notice of Hearing [Docket No. 8070]
2. Affidavit of Shawn Konary in Support of Debtors' Motion Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure Authorizing and Approving the Settlement of Litigation Among Mirant Canal, LLC, Cape Clean Air, and the Commonwealth of Massachusetts Department of Environmental Protection [Docket No. 8494]

B. MOTION TO ASSUME CONTRACT WITH SEMCO ENERGY GAS CO.

Debtors' Motion Requesting Authority, Pursuant to 11 U.S.C. § 365, to Assume the Transportation Service Contract With Semco Energy Gas Company, Inc. [Docket No. 8116]

Response Deadline: 02/18/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 8117]

C. MOTION TO REJECT ASSET PURCHASE & SALE AGREEMENT WITH PEPCO

Motion for Order Authorizing the Debtors to Reject the Asset Purchase and Sale Agreement Dated June 7, 2000, and Amendments Thereto, With Potomac Electric Power Company [Docket No. 7989]

Response Deadline: 02/11/2005 @ 4:00 p.m. Central Time

Status: going forward with status conference

Related Documents:

1. Notice of Hearing [Docket No. 7990]
2. Notice Regarding Motion for Order Authorizing the Debtors to Reject the Asset Purchase and Sale Agreement Dated June 7, 2000, and Amendments Thereto, With Potomac Electric Power Company [Docket No. 8173]
3. Notice Regarding Participation of the People's Counsel for the District of Columbia in Hearing on Motion for Order Authorizing the Debtors to Reject the Asset Purchase and Sale Agreement Dated June 7, 2000, and Amendments Thereto, With Potomac Electric Power Company [Docket No. 8182]
4. Notice of Intent of The Federal Energy Regulatory Commission to Participate in Proceeding on Debtors' Motion to Reject [Docket No. 8278]

5. Notice Regarding Participation of the Maryland Public Service Commission and the Maryland Office of People's Counsel in the Contested Matter Arising From the Motion for Order Authorizing the Debtors to Reject the Asset Purchase and Sale Agreement Dated June 7, 2000, and Amendments Thereto, With Potomac Electric Power Company [Docket No. 8460]

D. MOTION TO APPROVE SETTLEMENT WITH NSTAR GAS COMPANY

Debtors' Motion Pursuant to Federal Rule of Bankruptcy Procedure 9019 to Approve Stipulation and Agreed Order Regarding Proofs of Claim Filed by NSTAR Gas Company, Cambridge Electric Light Company, Commonwealth Electric Company, Boston Edison Company and NSTAR Steam Corporation (Claim Nos. 2173, 2174 and 6259) [Docket No. 8262]

Response Deadline: 02/18/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 8263]
2. Affidavit of Jeffrey Perry in Support of Debtors' Motion Pursuant to Federal Rule of Bankruptcy Procedure 9019 to Approve Stipulation and Agreed Order Regarding Proofs of Claim Filed by NSTAR Gas Company, Cambridge Electric Light Company, Commonwealth Electric Company, Boston Edison Company and NSTAR Steam Corporation (Claim Nos. 2173, 2174 and 6259) [Docket No. 8465]

E. MOTION TO APPROVE 2005 ADDENDUM TO WORKERS' COMPENSATION POLICY

Motion of the Debtors Pursuant to 11 U.S.C. § 363 for Order (I) Authorizing Mirant Services, LLC to (a) Enter Into 2005 Addendum to Workers' Compensation Insurance Policy and Related Insurance Program Agreement With Ace American Insurance Company, and (b) Increase Amount of a Letter of Credit to Ace and (II) Granting Related Relief [Docket No. 8226]

Response Deadline: 02/21/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Motion for Setting and Request for Expedited Hearing [Docket No. 8246]
2. Order Regarding Request for Expedited Hearing [Docket No. 8275]
3. Notice of Expedited Hearing [Docket No. 8277]

4. Affidavit of Janice Wilson in Support of Motion of the Debtors Pursuant to 11 U.S.C. § 363 for Order (I) Authorizing Mirant Services, LLC to (a) Enter Into 2005 Addendum to Workers' Compensation Insurance Policy and Related Insurance Program Agreement With Ace American Insurance Company, and (b) Increase Amount of a Letter of Credit to Ace and (II) Granting Related Relief [Docket No. 8464]

Dated: February 22, 2005

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By: /s/ Ian T. Peck
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-and-

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ATTORNEYS FOR THE DEBTORS AND DEBTORS-
IN-POSSESSION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that he has authorized BSI as service agent to cause to serve a true and correct copy of the foregoing document upon all persons on the Limited Service List, and upon all parties on the attached Service List via email, facsimile and/or overnight courier on the 22nd day of February, 2005 in accordance with the Federal Rules of Bankruptcy Procedure.

/s/ Ian T. Peck

SERVICE LIST

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